

Shopko
DIP Budget
(\$ in 000s)

(\$ in 000s)	Petition		2018 Jan-19 01/19/19	2018 Jan-19 01/26/19	2018 Jan-19 02/02/19	2019 Feb-19 02/09/19	2019 Feb-19 02/16/19	2019 Feb-19 02/23/19	2019 Feb-19 03/02/19	2019 Mar-19 03/09/19	2019 Mar-19 03/16/19	2019 Mar-19 03/23/19	2019 Mar-19 03/30/19	2019 Apr-19 04/06/19	2019 Apr-19 04/13/19	13 Week Total
	2018	2018	2018	2019	2019	2019	2019	2019	2019	2019	2019	2019	2019	2019		
I. Cash Flows																
Receipts																
1.) Sales Receipts	13,891	41,113	36,301	33,265	39,940	35,788	37,064	42,503	41,802	40,613	40,343	38,247	40,442		481,313	
2.) Proceeds from Rx Asset Sales	322	289	6,701	19,378	10,117	10,339	124	2,901	-	-	-	-	-	-	50,171	
3.) Total Receipts	14,213	41,402	43,002	52,643	50,058	46,127	37,188	45,404	41,802	40,613	40,343	38,247	40,442		531,484	
Operating Disbursements																
4.) Merchandise Disbursements	(161)	(5,307)	(8,814)	(13,470)	(9,152)	(4,377)	(1,453)	(8,130)	(7,941)	(8,671)	(7,855)	(4,732)	(3,780)		(83,844)	
5.) Payroll, Payroll Tax, & Benefits	(1,394)	(535)	(12,932)	(1,427)	(10,765)	(1,062)	(10,470)	(1,192)	(10,679)	(1,201)	(9,985)	(1,694)	(10,031)		(73,367)	
6.) Sales Tax	-	(8,445)	(3,224)	(873)	(1,747)	(2,329)	(873)	(743)	(1,487)	(3,717)	(743)	(743)	(1,601)		(26,528)	
7.) Other OpEx	(427)	(3,874)	(8,394)	(4,574)	(8,013)	(4,895)	(6,630)	(8,149)	(7,173)	(6,730)	(5,813)	(6,757)	(5,210)		(76,638)	
8.) Subtotal	(1,982)	(18,161)	(33,364)	(20,345)	(29,677)	(12,663)	(19,426)	(18,214)	(27,280)	(20,319)	(24,397)	(13,926)	(20,623)		(260,376)	
Non-Operating Disbursements																
9.) Capital Expenditures	-	-	-	(89)	(72)	(27)	(30)	(47)	(22)	(120)	(25)	(24)	(81)		(539)	
10.) Interest & Financing	(2,417)	(432)	(3,423)	(53)	(30)	(46)	(1,958)	-	(133)	(61)	(59)	(2,016)	(80)		(10,708)	
11.) Restructuring Related	(6,300)	-	(86)	-	(8,049)	-	(2,705)	(3,020)	(5,348)	(2,200)	(2,200)	(2,975)	(9,925)		(42,808)	
12.) Subtotal	(8,717)	(432)	(3,509)	(141)	(8,151)	(73)	(4,693)	(3,067)	(5,504)	(2,381)	(2,285)	(5,015)	(10,086)		(54,054)	
13.) Total Disbursements	(10,698)	(18,592)	(36,872)	(20,487)	(37,828)	(12,736)	(24,120)	(21,282)	(32,784)	(22,700)	(26,681)	(18,942)	(30,708)		(314,430)	
14.) Net Cash Flow	3,515	22,810	6,130	32,156	12,230	33,391	13,069	24,123	9,018	17,913	13,661	19,305	9,733		217,054	
II. Financing																
15.) Beginning Bank Cash	50	675	6,933	4,640	50	50	50	50	50	50	50	50	50	50	50	
16.) Net Cash Flow	3,515	22,810	6,130	32,156	12,230	33,391	13,069	24,123	9,018	17,913	13,661	19,305	9,733		217,054	
17.) Revolver Borrowings / (Pay Down)	(2,890)	(16,552)	(8,423)	(36,746)	(12,230)	(33,391)	(13,069)	(24,123)	(9,018)	(17,913)	(13,661)	(19,305)	(9,733)		(217,054)	
18.) Ending Bank Cash	675	6,933	4,640	50	50	50	50	50	50	50	50	50	50	50	50	
II. Availability																
19.) Gross Borrowing Base	464,954	444,176	419,305	388,120	359,390	333,523	323,387	308,358	286,260	271,143	254,809	238,380	218,584		218,584	
20.) Beginning Revolver Balance	344,006	341,117	324,565	316,142	279,395	267,166	233,775	220,706	196,584	187,566	169,652	155,991	136,686		344,006	
21.) Revolver Borrowings / (Pay Down)	(2,890)	(16,552)	(8,423)	(36,746)	(12,230)	(33,391)	(13,069)	(24,123)	(9,018)	(17,913)	(13,661)	(19,305)	(9,733)		(217,054)	
22.) Additional Paid in Capital	-	-	-	-	-	-	-	-	-	-	-	-	-		-	
23.) Ending Revolver Balance	341,117	324,565	316,142	279,395	267,166	233,775	220,706	196,584	187,566	169,652	155,991	136,686	126,953		126,953	
24.) + Letters of Credit	23,431	21,595	21,595	21,595	21,595	21,595	21,595	21,595	21,595	21,595	21,595	21,595	21,595		21,595	
25.) + Accrued Interest & Fees	127	594	1,001	1,460	1,908	2,326	823	1,207	1,582	1,941	2,288	675	995		995	
26.) Total ABL Obligation	364,675	346,753	338,737	302,450	290,668	257,695	243,124	219,385	210,743	193,188	179,873	158,956	149,543		149,543	
27.) ABL Availability	100,280	97,423	80,568	85,670	68,721	75,828	80,262	88,973	75,517	77,955	74,936	79,424	69,041		69,041	
28.) Total Gross Liquidity	100,955	104,356	85,208	85,720	68,771	75,878	80,312	89,023	75,567	78,005	74,986	79,474	69,091		69,091	
29.) - Availability Block [Original]	(50,000)	(50,000)	(50,000)	(50,000)	(50,000)	(50,000)	(50,000)	(50,000)	(50,000)	(50,000)	(50,000)	(50,000)	(50,000)		(50,000)	
30.) Total Net Liquidity	50,955	54,356	35,208	35,720	18,771	25,878	30,312	39,023	25,567	28,005	24,986	29,474	19,091		19,091	